

Workshop on Leadership and Management St. Louis, January 30, 2007 Agenda and Presentation Materials Eva Klein & Associates

• • Workshop Agenda

8:00-8:15am Introduction to Process

8:15-9:00am Lessons from St. Louis

• 9:00-11:30am Policy Leadership & Management

Concepts & Discussion

9:00-10:00amManagement Functions &

Peer Models

10:00-11:30am Building a Leadership

& Management Strategy for Success

• 11:30am-Noon Where are We Heading Now?

• • Workshop Objectives

- Define functions and tasks required to successfully carry out the Medical District Strategy
- Review how similar districts manage this work
- Clarify the functions for NOLA
- Facilitate your discussion about how best to carry out these functions—to help us prepare a "solution"

• • Next Steps

- Develop one or more leadership and management scenarios—based on today's discussions and directions
- Meet with stakeholders (mid-Feb.) to review
- Develop "final" management (and entity) plan
- Present for final discussion (mid-March) with all other elements of Medical District strategy (Bring It All Together Session)

• • • Functions

- Innovation Strategy
- Academic / Clinical Programs and Facilities
- Land and Infrastructure
- Real Estate

Innovation Strategy— Programs and Services

- Research / Technology Niche Strategies
- Entrepreneurship Programs
 - Seed Capital
 - Incubator Facilities/Services
- Work Force Development
- Access to University Specialized Resources
- Political and Community Liaisons
- Marketing—Programs and Services

Academic / Clinical Programs and Facilities

- Expansion, Modernization, or Replacement of Major Facilities:
 - Each institution
 - Joint programs, e.g. Cancer Center and LGTRC
- New Joint Programs or Facilities?
- Political Support for Funding Priorities

Land and Infrastructure

- Land Consolidation
- Infrastructure Development
- Financing
- Site Support Services

• • Real Estate

- Development of Facilities
- Financing
- Asset Management
- Marketing Real Estate

• • Peer Models

- CORTEX
- Illinois Medical District
- Memphis Medical District
- University City Science Center
- University Circle

• • Peer Models

Characteristic	St. Louis	Chicago	Memphis	Philadelphia	Cleveland
Complex Regional Strategy	X	Х	Х	Х	Х
Urban Site in a Major Urban Center	Х	Х	Х	Х	Х
Multiple Universities and Health Care Institutions as Sponsors	X	X	Х	X	X
Biosciences or Life Sciences is Entire (or Major) Focus	X	X	X	X	
Mature Strategy: (Bioscience Industry Cultivation)				X	
Mature Strategy: (Urban Redevelopment and Campus Improvements)		X		X	X

• • CORTEX—St. Louis

- Alliance of key institutions with common vision and funding commitments:
 - Life sciences strategy
 - Entrepreneurship & innovation
 - Urban redevelopment
- Institution-driven, but many players, all sectors
 - Strong role played by individual leaders
 - "Public powers" provided by City to support development and City enabled the Center for Emerging Technologies

Illinois Medical District—Chicago

- Elements of mission to achieve:
 - Medical institution development
 - Private company presence
 - Overall urban redevelopment
- Very strong public control model:
 - For joint benefit of several medical institutions
- State funds for land assembly

Memphis Medical District— Memphis BioWorks

- New initiative to bring all stakeholders together with common vision, including multiple institutions & all sectors
- Very broad-based vision/strategy:
 - Entrepreneurship
 - R&D-Biosciences
 - Health care
 - Mixed use development
 - Work force
 - Even K-12 education

University City Science Center—Philadelphia

- Most mature example of urban (bio) research park:
 - Slower start-up in early phases:
 - 1.5MM SF in first 40 years
 - Expect to double or more in next 10 years
 - Long-range results in urban redevelopment—huge changes
 - Over time, shift from real estate focus to company formation/growth focus

University Circle—Cleveland

- Mature example of collaboration based on enlightened self-interest of institutions:
 - Make their "neighborhood" a better place for the institutions to be
 - Preserve opportunities for institutional growth
 - Provide common services
 - Induce or develop community resources

Issues to Consider— Functions

- Innovation (Programs and Services):
 - LEAD economic development
 - So, Innovation Strategy action plan is critical
- Medical/Clinical Program and Facilities:
 - Can be assisted by a land acquisition / land-bank program
- Land and Infrastructure:
 - Not just land acquisition
 - Needs a "big picture," land use plan
- o Real Estate:
 - Facilities for institutions, private companies, mixed use
 - Needs a "big picture," design guidelines
 - Public & institutional funding must be in place, before attraction of private risk capital

Issues to Consider— The Vision

Can we more clearly articulate our "Vision Statement" for the Medical District strategy?

Issues to Consider— Applying Lessons from Others

- What are strengths of various examples from elsewhere?
- What are main success factors in policy leadership of initiatives of this type?
- How does all this apply to New Orleans Medical District?
- How will the various functions requiring policy leadership and management be addressed?
- What is the interplay of financing with management?
- What are constraints now to getting organized and how will they be overcome?

• • Discussion Notes